Developmental Disabilities Administration
Waiting List
Advisory Committee Meeting
January 23, 2012
1. Budget Updates

2. Waiting List Initiative Updates
   A. Crisis Resolution Service Initiation
   B. Fiscal Updates
   C. Services of Short Duration
FY 12 Budget Increases

1. Services of Short Duration - $7 million for additional one-time supports for individuals in the crisis prevention category of the waiting list

2. Provider Infrastructure Grants - $6 million

3. Resource Coordination - $1 million
1. Services for People in crisis resolution - $28.5 million in general funds to support a full, ongoing set of services for an estimated 300 additional individuals at high risk.
   - $6.5 million in FY 13,
   - $9.5 million in FY 14, and
   - $12.5 million in FY 15

2. Alcohol Tax – Ongoing support service funding - $15 million in funding through the alcohol tax to cover the ongoing support services for people under the initiative
FY 13 Governor's Budget

3. Provider Rates Increase - $8.9 million in general funds for a net increase of $15.7 million;

4. Transitioning Youth Services - $6.2 million in general funds for a net increase of $10.4 million;

5. Resource Coordination Expansion - $2.6 million in general funds for a net increase of $4.6 million to strengthen and expand resource coordination;

6. Court Involved (Forensics) - $765,000 in general funds for a net increase of $1.4 million to serve an estimated 25 individuals involved with the court;
FY 13 Governor's Budget

7. Waiting List Equity Fund - $765,000 in general funds for a net increase of $1.4 million to serve an estimated 40 additional people;

8. Housing Initiative - $1 million in general funds to provide for a housing initiative with the Mental Hygiene Administration (MHA); and

9. Community Forensic Program with MHA - $500,000 in general funds.

10. Office of Health Care Quality – to better assure quality of support and services for the more than 25,000 Marylanders who receive services through DDA.
FY 13 Governor's Budget

11. Developmental Disabilities Trust Fund

- Fund to capture any unspent funds budgeted for DDA each fiscal year
- Provide opportunity to spend any surplus responsibly
Efforts to Maximize Funding

1. Modernize our approach to resource coordination and Medicaid waivers in order to serve many more individuals on the waiting list

2. Convert people supported by 100% State funds to waiver programs for federal match
   - $5 million in savings from this initiative will go to the State
   - Then DDA and the State will share the savings equally.

Note: Estimated as much as $5 million per year to DDA.
Waiting List Initiative
FY 2012 Updates
As of January 11, 2012, 151 people designated as meeting DDA’s crisis resolution priority category have begun services to meet their needs.

People designated as meeting DDA’s crisis prevention priority category have begun accessing services of short duration to meet their needs.
# Crisis Resolution

**July 1, 2011 – January 11, 2012**

<table>
<thead>
<tr>
<th>Event Description</th>
<th>July 1, 2011- January 11, 2011</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total People <strong>Targeted</strong></td>
<td>252</td>
<td>N/A</td>
</tr>
<tr>
<td>Total <strong>Removed</strong> from CR Category</td>
<td>176</td>
<td>70% (176/252)</td>
</tr>
<tr>
<td>Placed in services</td>
<td>151</td>
<td>86% (151/176)</td>
</tr>
<tr>
<td>Moved to another priority</td>
<td>22</td>
<td>13% (22/176)</td>
</tr>
<tr>
<td>Deceased</td>
<td>1</td>
<td>&gt;1% (1/176)</td>
</tr>
<tr>
<td>Inactivated</td>
<td>2</td>
<td>1%(2/176)</td>
</tr>
<tr>
<td><strong>Current # of People in CR Category</strong></td>
<td>76</td>
<td>30% (76/252)</td>
</tr>
</tbody>
</table>

Note: Data reflects unduplicated people and service initiation status reported as of January 11, 2012.
# Current People in Crisis Resolution

## Service Initiation Status

<table>
<thead>
<tr>
<th>Service Initiation</th>
<th>Number of People</th>
</tr>
</thead>
<tbody>
<tr>
<td>People in CR Category</td>
<td>76</td>
</tr>
<tr>
<td>Assigned a resource coordinator</td>
<td>76</td>
</tr>
<tr>
<td>Needs assessed</td>
<td>38*</td>
</tr>
<tr>
<td>Individual Plan Developed</td>
<td>38</td>
</tr>
<tr>
<td>Service Funding Plan</td>
<td>4</td>
</tr>
</tbody>
</table>

*Does not include 11 people who are Supports Only and will not need a Matrix Score

Note: Data as of January 11, 2012.
Note: Data for 12/27/11 reflects two weeks due to holiday
Data as of January 11, 2012
New Crisis Resolution Determinations by Month

Note: Original projection of 11 new crisis resolutions per month based on historic data. Data as of January 11, 2012
## Services Initiated

<table>
<thead>
<tr>
<th>Service</th>
<th>Number of People</th>
</tr>
</thead>
<tbody>
<tr>
<td>Behavioral Supports Services</td>
<td>5</td>
</tr>
<tr>
<td>Community Supported Living Arrangement</td>
<td>34</td>
</tr>
<tr>
<td><strong>Day</strong></td>
<td><strong>42</strong></td>
</tr>
<tr>
<td>Family Support Services</td>
<td>4</td>
</tr>
<tr>
<td>Individual Family Care</td>
<td>1</td>
</tr>
<tr>
<td>Individual Support Services</td>
<td>20</td>
</tr>
<tr>
<td>Low Intensity Support Services</td>
<td>32</td>
</tr>
<tr>
<td>Resource Coordination</td>
<td>252</td>
</tr>
<tr>
<td>Residential</td>
<td>68</td>
</tr>
<tr>
<td>Supported Employment</td>
<td>24</td>
</tr>
<tr>
<td>Self Directed Services (New Directions)</td>
<td>1</td>
</tr>
<tr>
<td><strong>Total Number of Services</strong></td>
<td><strong>483</strong></td>
</tr>
</tbody>
</table>

*Note: Data based on PCIS2 as of January 4, 2012. Data reflects duplicative counts as people access more than one type of service model.*
Current Financial Projections
Waiting List FY12 Initiative Funds

<table>
<thead>
<tr>
<th>FY 12 General Funds Available for People in Crisis Resolution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Waiting List Initiative FY 12 General Funds</td>
</tr>
<tr>
<td>FY 12 Projected General Fund Service Costs (Actual)</td>
</tr>
<tr>
<td>FY 12 Estimated General Funds Available to Date</td>
</tr>
</tbody>
</table>

This means we have committed at least $5,653,919.32 this fiscal year for services for people in crisis resolution.

Therefore there are $9,346,080.68 available to provide more services to meet their needs and serve more people.

Notes: Data as of January 4, 2012
Data does not reflect behavioral support services cost.
## Waiting List FY12 Initiative Funds

<table>
<thead>
<tr>
<th>FY 12 General Funds Available for People in Crisis Resolution</th>
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</thead>
<tbody>
<tr>
<td>Waiting List Initiative FY 12 <em>General Funds</em></td>
</tr>
<tr>
<td>FY 12 Projected <em>General Fund</em> Service Costs <em>(Actual)</em></td>
</tr>
<tr>
<td>FY 12 Estimated <em>General Funds</em> Available to Date</td>
</tr>
</tbody>
</table>

### Projecting the Use of these funds in FY13

<table>
<thead>
<tr>
<th>FY 13 Annualized General Funds Committed to Service Waiting List Initiative Group</th>
</tr>
</thead>
<tbody>
<tr>
<td>Waiting List Initiative FY 13 <em>General Funds</em></td>
</tr>
<tr>
<td>FY 13 Annual <em>General Funds</em> Projection <em>(Annualized)</em></td>
</tr>
<tr>
<td>FY 13 <em>General Funds</em> Available to Serve Additional People</td>
</tr>
</tbody>
</table>

*Notes: Data as of January 4, 2012
Data does not reflect behavioral support services cost.*
# Projected Funds for Services of Short Duration

<table>
<thead>
<tr>
<th>FY 12 General Fund Savings (Annual vs. Actual Cost Projections)</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY 12 Annualized General Fund Projection</td>
</tr>
<tr>
<td>FY 12 Actual General Fund Service Costs Projected to Date</td>
</tr>
<tr>
<td>FY 12 Projected General Fund Difference to Date</td>
</tr>
</tbody>
</table>
## Projected Funds for Services of Short Duration

<table>
<thead>
<tr>
<th>FY 13 Annual Funds Available to Serve Additional People</th>
<th>$8,196,887.20</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum Actual Cost in FY 12 to Achieve Annual Dollars</td>
<td>$4,008,860.14</td>
</tr>
<tr>
<td>FY 12 Projected General Fund Difference (Actual)</td>
<td>$4,188,027.07</td>
</tr>
</tbody>
</table>
Projected Funds for Services of Short Duration

<table>
<thead>
<tr>
<th>Current FY12 Estimated General Funds for Services of Short Duration</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY 12 Projected <em>General Fund</em> Difference (Actual $$)</td>
</tr>
<tr>
<td>FY 12 <em>General Fund</em> Difference to Date (Actual $$)</td>
</tr>
<tr>
<td>Estimated FY 12 General Funds for Services of Short Duration</td>
</tr>
</tbody>
</table>

This means there is an initial projected $5,337,220.54 that will not be spent due to people starting services at different times during the fiscal year.
Projected Funds for Services of Short Duration

<table>
<thead>
<tr>
<th>Service of Short Duration</th>
<th>Projected Funds and Initial Target Group</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY 12 Projected Annual General Fund Service Difference</td>
<td>$5,337,220.54</td>
</tr>
<tr>
<td>Services of Short Duration Funding Cap/Person</td>
<td>$10,000</td>
</tr>
<tr>
<td>Minimum # of People in Crisis Prevention to receive services</td>
<td>534</td>
</tr>
</tbody>
</table>

This means we can offer funding for services of short duration for a minimum of 520 people/families this fiscal year.
Service of Short Duration Update
Services of Short Duration Implementation

• Implementation manual, consumer user guide, request form, and “frequently asked questions” documents were developed with the DDA Waiting List Advisory Committee.

• Letters, along with user guide, were mailed to 1149 people in the DDA crisis prevention priority category on December 15, 2011.

• DDA conducted two statewide moderated conference calls to answer questions from people targeted and their families.
## Target Group - By Region

<table>
<thead>
<tr>
<th>Region</th>
<th># of People in CP Priority as of 12/9/11</th>
</tr>
</thead>
<tbody>
<tr>
<td>Central</td>
<td>372</td>
</tr>
<tr>
<td>Southern</td>
<td>394</td>
</tr>
<tr>
<td>Eastern</td>
<td>168</td>
</tr>
<tr>
<td>Western</td>
<td>215</td>
</tr>
<tr>
<td>Total</td>
<td>1149</td>
</tr>
</tbody>
</table>
Target Group
DDA Eligibility Category

397
Developmentally Disabled

752
Supports Only
Target Group By Age Range

# of People

<table>
<thead>
<tr>
<th>Age</th>
<th>1 - 20 yrs</th>
<th>21 - 90 yrs</th>
</tr>
</thead>
<tbody>
<tr>
<td># of People</td>
<td>446</td>
<td>703</td>
</tr>
</tbody>
</table>

Note: There are 121 individuals 20 – 21 years old that would also be eligible for Transitioning Youth services.
Crisis Prevention Services of Short Duration

Preliminary Data – People

<table>
<thead>
<tr>
<th></th>
<th>December 15, 2011</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total People Targeted</td>
<td>1149</td>
<td>N/A</td>
</tr>
<tr>
<td># of People who submitted a Request</td>
<td>42</td>
<td>3.7% (42/1149)</td>
</tr>
<tr>
<td># of People who have not submitted a Request</td>
<td>1107</td>
<td>96% (1107/1149)</td>
</tr>
</tbody>
</table>

Notes:
1- People and families are exploring options and seeking assistance from resource coordinators, LISS agencies, DDA licensed Family & Individual Support Services providers, and other resources before submitting their request(s).
2- Data as of January 20, 2012 reflects unduplicated people.
## Crisis Prevention

**Services of Short Duration**

**Preliminary Data - Request**

<table>
<thead>
<tr>
<th></th>
<th>December 15, 2011</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>January 20, 2011</td>
<td></td>
</tr>
<tr>
<td><strong>Total Requested Services/Items</strong></td>
<td>107</td>
<td>N/A</td>
</tr>
<tr>
<td><strong># of Request Approved</strong></td>
<td>83</td>
<td>78% (83/107)</td>
</tr>
<tr>
<td><strong># Pending DDA Exception Decision</strong></td>
<td>11</td>
<td>10% (11/107)</td>
</tr>
<tr>
<td><strong># Pending Additional Information from Person</strong></td>
<td>13</td>
<td>12% (13/107)</td>
</tr>
</tbody>
</table>

Notes:
1- Data reflects 42 unduplicated people with multiple requests as of January 20, 2012.
2- Exception process established for consideration of unique needs and circumstances and funding request above $10,000.
3- People and families are identifying service providers which results in the request being placed in a “pending” status.
## Approved Services/Items Request

<table>
<thead>
<tr>
<th>Service/Item</th>
<th>#</th>
<th>Service/Item</th>
<th>#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Attendant Care/Personal Care</td>
<td>5</td>
<td>Intervention Services</td>
<td>4</td>
</tr>
<tr>
<td>Community Integration</td>
<td>3</td>
<td>Respite</td>
<td>21</td>
</tr>
<tr>
<td>Crisis Intervention</td>
<td>3</td>
<td>Specialized Equipment</td>
<td>3</td>
</tr>
<tr>
<td>Day Care</td>
<td>2</td>
<td>Therapeutic Services</td>
<td>1</td>
</tr>
<tr>
<td>Employment</td>
<td>1</td>
<td>Transportation</td>
<td>1</td>
</tr>
<tr>
<td>Health Services</td>
<td>18</td>
<td>Other</td>
<td>16</td>
</tr>
<tr>
<td>Housing Adaptations</td>
<td>5</td>
<td>Total Request = 83</td>
<td></td>
</tr>
</tbody>
</table>

Notes:
1- Respite and health related services are the highest requested services
2- “Other” includes various items and services such as payment of bills (e.g. medical, utilities, heating, water), dental sedation, taxes, rent, prescriptions, refrigerator, etc.
3- Data reflects duplicative counts as people requested more than one service/item as of January 20, 2012
## Service of Short Duration Committed Funds

<table>
<thead>
<tr>
<th>Purpose</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Services/Items</td>
<td>$180,599</td>
<td>99%</td>
</tr>
<tr>
<td>LISS Agencies Administration</td>
<td>$2700</td>
<td>1%</td>
</tr>
<tr>
<td>Total Committed To Date</td>
<td>$183,299</td>
<td>100%</td>
</tr>
</tbody>
</table>

Notes: Data as of January 20, 2012
Ongoing Analysis and Expansion

• Expand targeted group for services based on tracking and analysis of “true” and projected (actual) expenditures under the initiative

• Evaluate the impact of the funding
What information questions to ask?

What methodology to use? Survey? RC follow up?

When to conduct?
Questions